

Profile of

DeA Capital S.p.A., with the companies belonging to the Group, is the leading independent **Alternative Asset Management** platform in Italy, with **Combined AUM** of approximately 26.5 billion euros and a wide range of products and services for institutional investors.

The platform – concentrated on the two subsidiaries, DeA Capital Real Estate SGR and DeA Capital Alternative Funds SGR, as well as on the indirect majority shareholding in Quaestio Capital SGR – is engaged in the promotion, management and development of **real estate**, **credit** and **private equity** investment funds, as well as **multi-asset/multi-manager** investment solutions.

To support the platform's activities, DeA Capital S.p.A. has built up, over time, a portfolio of alternative investments, mainly consisting of funds managed by the platform's asset management companies.

The ability, on the one hand, to execute investment initiatives of high structural complexity and, on the other, to raise funds through asset management companies, demonstrates the validity of a business model that can create value in a way that is unique in Italy in alternative investments.



DeA Capital S.p.A.



7 offices across the
main European
Countries



+300
employees



Milan
Headquarter



For further info:
www.deacapital.com
section: *Alternative Asset Management*

DeA Capital Platform

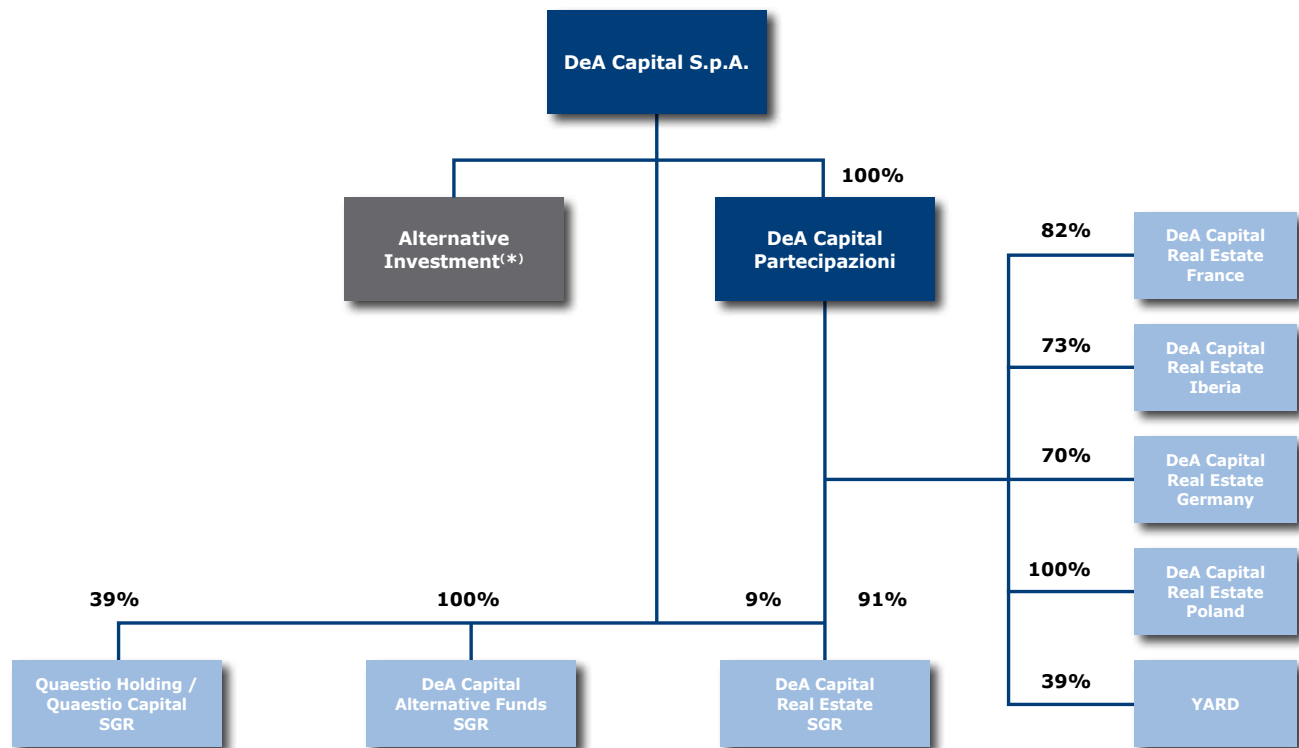
Investment Solutions		Real Estate	Credit	Private Equity	Multi - Asset / Multi - Manager Solutions
	AUM (€)	12.1 Bn	3.2 Bn	2.4 Bn	8.8 Bn
	Key Data	55 Funds 760 Assets Rent ~340 M€	4 Funds 33 Companies GBV >30 Bn€	13 Funds >100 Funds T-P >1,000 Companies	15 Internal "Pools" 34 T-P "Pools" ~70 Clients
	Products	<ul style="list-style-type: none"> • Core / Core+ • Value Added • Pan-European 	<ul style="list-style-type: none"> • Turn-around • Debtor-in-possession • Shipping • NPE 	<ul style="list-style-type: none"> • Global FoF • Food & Beverage • Agri-business • Sustainable Development 	<ul style="list-style-type: none"> • Multi-Asset / Multi-Manager Platform • "Pool" strategies • Overlay



DeA Capital Group's Headquarters.

DeA Capital S.p.A. is listed on the Euronext STAR Milan segment of the Euronext Milan market of the Italian Stock Exchange and is the lead company of the De Agostini Group with regard to *Alternative Asset Management*.

As at 31 December 2021, the corporate structure of the Group headed by DeA Capital S.p.A. (the DeA Capital Group or the Group) was summarised below:



(*) *Alternative Investment* substantially includes the investment portfolio supporting the initiatives of the *Alternative Asset Management Platform*.